

Meeting Challenges

ASSURING SUCCESS



Breaking News: IRA Rollover Provision EXTENDED!

Last year, **\$168,500** was contributed through IRA funds transferred from just **FIVE** donors.

THANK YOU!

Can we do better this year? Are you up to the CHALLENGE?

How can YOU help? If you are age 70½ or older, you can transfer up to \$100,000 from your Individual Retirement Account (IRA) to the AAPG Foundation, as a **tax free** direct gift.

This gift allows great benefits for the donor –

1. Avoid capital gains on IRA withdraw by satisfying the donor's minimum required distribution for the tax year,
2. Receive no tax consequences (no federal income tax, no tax deduction) and
3. **MAKE** a difference with the AAPG Foundation programs.

Who benefits: This opportunity allows the donor to select the specific programs or endowments of their choice.

If you are interested, please act upon this extended opportunity by consulting your tax advisor. Should this be deemed a beneficial option for you, we hope the AAPG Foundation's *Meeting Challenges... Assuring Success* campaign will be considered.

Additional questions? Please contact **Alison Robbins**,
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